Quick Start Guide To:

Drip Marketing Checklist

- ☐ Create Template(s) - Here
- ☐ Create Contact List – CRM Program, List Manager
- ☐ Drip Marketing > New Campaign - Here
- ☐ Fill out:
  - ☐ Name, Contact Source, and Type (Anchor, Calendar, Duration)
- ☐ Select Stage Type (Email, Call List, Postcard, Letter, Fax, Telemarketing, Export)
- ☐ Input information:
  - ☐ Stage Info, Stage Details (Email, Call List, Postcard, etc), Send Details (Send On, Fax On, When to Call), Contacts (from contact list)
- ☐ Add Stage
- ☐ Continue steps above until all desired stages are created
- ☐ Launch Campaign - Here
- ☐ Add Contacts

Suspending a Campaign - Here
Editing Campaigns - Here

Overall Drip Marketing Support - Drip Marketing
More Support