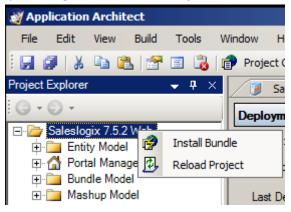
Sage SalesLogix E-marketing Web New Installation Procedure

- 1. Open up the Sage SalesLogix *Application Architect* and log in as an Admin.
- 2. Navigate to the *Project Explorer*, right-click the *Web Project* and click *Install Bundle*



3. Navigate to the *Sage SalesLogix E-marketing* Web bundle, select it and click *Open*.

| Select Bundle to Install | | × |
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| 🕒 Organize 👻 📗 Views | 🔻 📑 New Folder 🛛 🔞 |) |
| Favorite Links Image: Desktop Imagee | Name ✓ Date modified ✓ Type SageSalesLogixEmarketing_v7.5.2.16_Web 4/1/2010 9:04 AM Compressed | (zi |
| Folders A | Image: Sage Sales Logix Emarketing_v7.5.2.16_Web Image: Bundle Files (*.zip) Image: Open Cancel | • |

4. Ensure the Sage SalesLogix E-marketing Web Bundle Path is correct and click Next.

| stall Bundle | 2 |
|--|------------|
| Select Bundle | |
| Locate a bundle to install into the active project. | |
| | |
| | |
| | |
| Bundle Path: | |
| C:\Users\Administrator\Desktop\SageSalesLogixEmarketing_v7.5.2.14_We | |
| | |
| Optional Merged Content Path from a Previous Install: | |
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| Back Next Ca | ancel Help |

5. Ensure all boxes are checked, ignore the bundle conflicts (this is normal) and click Next.

| Install Bundle | × |
|--|---|
| Select Items Select the items you would like to install into the active project. | |
| This bundle contains 2 items that conflict with existing items in this project. Use the next and previous buttons to select and resolve conflicting items. Preserve Merged Content Next Dup Prev Dup Only stop at items that require user intervention Image: Sales LogixEmarketing Image: S | |
| Back Next Cancel Help | |

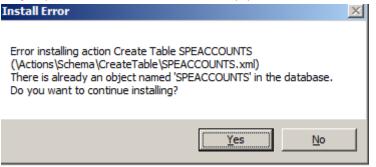
6. If the LAN version of *Sage SalesLogix E-marketing* is *not* installed then leave all boxes checked, click *Next*.

| Install Bundle Select Actions Select the actions you would like to install into the active project. | x |
|---|-----|
| Bundle Actions Image: Create Table SPEACCOUNTS Image: Create Table SPEAUTHUSER Image: Create Table SPEAUENTAG Image: Create Table SPECUENTAG Image: Create Table SPECUENTAG | |
| Back Next Cancel He | elp |

7. If the LAN version of *Sage SalesLogix E-marketing is* installed then uncheck *Schema*, click *Next*.

| Install Bundle | | | | <u>^</u> |
|---|---------|------|--------|----------|
| Select Actions | | | | |
| Select the actions you would like to install into the active project. | | | | |
| | | | | |
| | | | | |
| Bundle Actions Schema | | | | |
| | 5 | | | |
| E Create Table SPEAUTHUSER | | | | |
| Create Table SPEMAILMERG | | | | |
| Create Table SPEQUERYTAG Create Table SPEQUERYTAG | à | | | |
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| | Back | Next | Cancel | Help |

8. If Schema was *not* unchecked and the E-marketing tables were previously written, then an *Install Error* message opens for each table conflict. Simply click *Yes* for each of the 10 conflicts.



9. When the installation has finished, click *Finish*. Ensure there are no errors in the *Output Window* save for *Create Table* errors.

10. Ensure the web project is still selected then click the *Build Interfaces* button on the toolbar. Ensure there are no errors in the *Output Window*.



11. Ensure the web project is still selected then navigate to the *Build* menu and click *Rebuild Web Platform* from the menu. Ensure there are no errors in the *Output Window*.

| Mapplication Architect | | | | |
|---------------------------------------|----------------------------------|--|--|--|
| File Edit View Buil | d Tools Window Help | | | |
| i 🛃 🦪 🐰 🗈 🧯 🛗 | Build Web Platform 🔹 🔹 💌 🔹 🔹 💱 🛅 | | | |
| Project Explorer | Rebuild Web Platform | | | |
| i () - () - | Generate Rules Configuration | | | |
| ⊡-/ 🗁 Saleslogix 7.5.2 | Build Snippet Libraries | | | |
| 🕀 🚞 Entity Mode | Packages | | | |
| ⊕ · 🚰 Portal Mana ⊕ · 🧰 Bundle Mod | Run F5 | | | |
| 🗄 🚞 Mashup Model | | | | |

12. Click the + next to the Web project, and *Portal* Manager then double-click *Sage SalesLogix*. Click the *Deployment* tab and then double-click *Core Portals*.

| Project Explorer 🛛 👻 🕂 🗙 | 🕖 🗿 Sage SalesLogix | | | ▼ × |
|--|--|---------------------------------------|-----------------------------------|-----------------|
| | Portal Information | | | |
| Saleslogix 7.5.2 Web Thity Model Thity Model Thity Model Thity Model Thity Solution Thit | Alias: StxClient Title: Sage SalesLo Description: Sage SalesLo Template Urit: Masters`base. | gix | | |
| ⊕-⊡ Services ⊕-⊡ Modules ⊕-⊡ Tasklets | 🗀 Support Files 🛛 🖂 Depend | dencies 🔃 Navigation 🗔 Deployment | 诸 Modules 🛛 💖 Tasklets 🛛 🏂 Advanc | ved |
| Navigation | Deployment Name | Description | Targets | Edit Deployment |
| 🕀 🧰 Menus | Remote Sales Client | SalesLogix Client for Remote Users a | | |
| E Context Menus | Core Portals | SalesLogix SalesClient, sdata and Pro | . IIS | Deploy Portal |
| | | | | New Deployment |
| ⊕ 🔰 Sage SalesLogix Cust | | | | New Deployment |
| Intellisync For SalesLo | I | | | |

13. Under the *Core Portals* tab click on *SlxClient* and ensure the *Precompile* box is checked.

| Project Explorer 🛛 🚽 👻 | 🔰 SageSalesLogix 📑 Core Portals | | | • × |
|---|---------------------------------|---------------------|--|----------|
| G • | sdata SbxClient | Base Directory : | c:\inetpub\www.root | |
| E Caleslogix 7.5.2 Web | | | | |
| i in the second | | Port : | 3333 | |
| | | App Pool : | SalesLogix | |
| 🕀 🕖 SData Integration Host | | | Deploy Target | |
| - 🥑 Sage SalesLogix | | | Restore Virtual Directory Settings on Update | |
| iter in the support Files ⊡ iter in the support Files | | | | |
| Here Modules | | ProcessHost sdata | SbcClient | |
| ⊕ 🧰 Tasklets | | Matural Dimentance | | |
| ⊕-⊡ Navigation ⊕-⊡ Menus | | Virtual Directory : | SkClient Depl | <u></u> |
| E Context Menus | | Sub Directory: | StxClient Edit P | ho |
| 🕑 🦳 Pages | | Deploy Portal : | Open F | 20 |
| ⊕ 🧊 Sage SalesLogix Cust ⊕ 🗿 Intellisync For SalesLo 🗨 | | | Precompile Compile Options | - - |
| Intellisync Por SalesLo | | | | 1 |
| | | | | <u> </u> |

14. Click the *Deploy All* button under *Core Portals*. Ensure there are no errors in the *Output Window*.

| SageSalesLogix 🔁 Core Portals | | | | |
|-------------------------------|--|---------------|--|--|
| Deployment Settings | | | | |
| Name : | Core Portals | Deploy All | | |
| Description : | SalesLogix SalesClient, sdata and Process Host Portals | Snapshot | | |
| Last Deployed Date : | Monday, March 01, 2010 12:56 PM | for debugging | | |