Sage SalesLogix E-marketing Web Upgrade Procedure

- 1. Open up the Sage SalesLogix *Application Architect* and log in as an Admin.
- 2. Navigate to the *Project Explorer*, right-click the *Web Project* and click *Install Bundle*



3. Navigate to the new *Sage SalesLogix E-marketing* Web bundle, select it and click *Open*.

🥁 Select Bundle to Install		×
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Favorite Links Desktop Computer Documents Pictures Music Recently Changed Searches Public	Name ↓ Date modified ↓ Type SageSalesLogixEmarketing_v7.5.2.16_Web 4/1/2010 9:04 AM Compressed	1 (z
Folders ^	(T)	Þ
File name:	: SageSalesLogixEmarketing_v7.5.2.16_Web Bundle Files (*.zip) Cancel	

4. Ensure the new *Sage SalesLogix E-marketing* Web *Bundle Path* is correct and click *Next*.

istall Bundle	
Select Bundle	
Locate a bundle to install into the active project.	
Bundle Path:	
C:\Users\Administrator\Desktop\SageSalesLogixEmarketing_v7.5.2.14_We	
-	
Optional Merged Content Path from a Previous Install:	
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Back Next	Cancel Help
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5. Ensure all boxes are checked, ignore the bundle conflicts (this is normal) and click *Next*.

Install Bundle	×
Select Items Select the items you would like to install into the active project.	
This bundle contains 478 items that conflict with existing items in this project. Use the next and previous buttons to select and resolve conflicting items. Preserve Merged Content Next Dup Per Dup Only stop at items that require user intervention Image: SalesLogixEmarketing Image: SalesLogixEmarketing Image: SalesLogixEmarketing Im	
Back Next Cancel Help	

6. Uncheck *Schema*, click *Next*.

Bedet Actions Image: Stream Image: Stream Image: Stream I	Install Bundle				×
Select the actions you would like to install into the active project.	Select Actions				
Image: Stream	Select the actions you would like to install into the	active project.			
Bundle Actions Create Table SPEAUTHUSER Create Table SPEMAILMERGE Create Table SPELEADHISTORY Create Table SPELEADHISTORY Create Table SPESURVEYS Create Table SPESURVEYRESPONSES					
Back Next Cancel Help	Bundle Actions Schema Create Table SPEAUTHUSER Create Table SPESURVEYS Create Table SPESURVEYS	S R E B ORY SPONSES			
Back Next Cancel Help					
		Back	Next	Cancel	Help

7. If Schema was *not* unchecked an *Install Error* message opens for each table conflict. Simply click *Yes* for each of the 10 conflicts.

Install Error	×
Error installing action Create Table SPEACCOUNTS (\Actions\Schema\CreateTable\SPEACCOUNTS.xml) There is already an object named 'SPEACCOUNTS' in the database. Do you want to continue installing?	
<u>Y</u> es <u>N</u> o	

8. When the installation has finished, click *Finish*. Ensure there are no errors in the *Output Window* save for *Create Table* errors.

Install Bundle				X
Installing Installation complete.				
INFO 2010-03-29 13.28:36.325 Installing Global Ref INFO 2010-03-29 13.28:36.356 Successfully installe INFO 2010-03-29 13.28:36.356 Successfully installe INFO 2010-03-29 13.28:36.368 Successfully installe INFO 2010-03-29 13.28:36.348 Successfully installe INFO 2010-03-29 13.28:36.434 Successfully installe INFO 2010-03-29 13.28:36.497 Installing Global Fee INFO 2010-03-29 13.28:36.497 Installing Global Fee INFO 2010-03-29 13.28:36.573 Successfully installe INFO 2010-03-29 13.28:36.747 Configuring Sales INFO 2010-03-29 13.28:36.747 Configuring Sales INFO 2010-03-29 13.28:36.747 Configuring Sales INFO 2010-03-29 13.28:37.138 Configuring Sales INFO 2010-03-29 13.28:37.138 Configuring Swiftpa INFO 2010-03-29 13.28:39.430 Configuring Swiftpa	source: Localization Q source: Localization Q source: Localization Q source: Localization Q source: Localization Q source: Localization Q source: Localization Q interns. alesLogix ting Detail geLaidHistory Detail geLaidHistory algeristory algeristory algeristory algeristory algeristory algeristory JaffreeuitsForm (Custor yevyResponses Target project form (Custor) interget project interget to project	tion Global_Imag ilobal_Images.31 ilobal_Images.32 ilobal_Images.32 ilobal_Images.32 ilobal_Images.22 ilobal_Image	jes:Spe_previewtemplate pe_previewtemplate pers:Spe_proofs pe_reports persope_surveymgmt e_surveymgmt pe_proverdBY pe_proverdBY pe_remarketing_16x16 narketing_16x16 narketing_24x24	te 🔺
	Back	Finish	Cancel	Help

9. Ensure the web project is still selected then click the *Build Interfaces* button on the toolbar. Ensure there are no errors in the *Output Window*.



10. Ensure the web project is still selected then navigate to the *Build* menu and click *Rebuild Web Platform* from the menu. Ensure there are no errors in the *Output Window*.

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File	Edit	View	Build	Tools	Window	Help							
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11. Click the + next to the Web project, and *Portal* Manager then double-click *Sage SalesLogix*. Click the *Deployment* tab and then double-click *Core Portals*.

Project Explorer 🛛 👻 🕂 🗸	🔋 Sage SalesLogix			• X
G ← O ← ⊡-/⊇ Saleslogix 7.5.2 Web	Portal Information			
Entity Model	Alias: StxClient			
⊡ · 😭 Portal Manager ⊕ · 🍞 Process Host Portal	Title: Sage SalesLogix			
	Description: Sage SalesLogix			
Sage SalesLogix SupportFiles	Template Url: Masters\base.ma	ster		
🕀 🧰 Services				
⊕ 🔁 Modules	📜 Support Files 🔄 Depender	icies 1 🍋 Navigation 🛛 🗔 Deployment 📔	诸 Modules 💝 Tasklets 🏂 Advance	ed
let. in a skiets	Deployment Name	Description	Targets	Edit Deployment
🕀 🧰 Menus	Remote Sales Client	SalesLogix Client for Remote Users a	Remote Users, Remote Office(s)	
🕀 🧰 Context Menus	Core Portals	SalesLogix SalesClient, sdata and Pro	IIS	Deploy Portal
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🕀 🔰 Sage SalesLogix Cust				New Deployment
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12. Under the *Core Portals* tab click on *SlxClient* and ensure the *Precompile* box is checked.

Project Explorer 🛛 🚽 🕂 👻	🔋 SageSalesLogix 🔚 Core Portals			~ ×
G - D -		Base Directory		_
🖃 🦢 Saleslogix 7.5.2 Web	OKONON		c. thetpub (www.root	
Entity Model		Port :	3333	
🖃 🚮 Portal Manager		App Real :		
Process Host Portal			SalesLogix	
E SData Integration Host			Deploy Target	
🖃 🥑 Sage SalesLogix			Restore Virtual Directory Settings on Undate	
🕀 🧰 SupportFiles			In the store winder billectory Settings on opuate	
⊡ Services				
Modules		ProcessHost sdata	SkClient	
⊡ Iasklets		Matural Diseastance		
H- Navigation		virtual Directory .	StxClient	Deploy
H Menus		Sub Directory:	SkClient	Edit Port
E Context Menus		Deploy Portal :		
E Sans Salaal agiy Cust		Depidy Fortal .	·	Open Po
Sage SalesLogiX Cust			Precompile Compile Options	
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13. Click the *Deploy All* button under *Core Portals*. Ensure there are no errors in the *Output Window*.

🖉 🔰 SageSalesLogix	Core Portals	
Deployment Settings		
Name :	Core Portals	Deploy All
Description :	SalesLogix SalesClient, sdata and Process Host Portals	Snapshot
Last Deployed Date :	Monday, March 01, 2010 12:56 PM	