

Uploading Contacts from the Data Bridge

This Quick Start Guide will walk you through the steps of uploading your contacts from the data bridge to the List Manager.

1. Click List Manager.



2. A message will appear which indicates that your contacts have been uploaded to the Data Bridge and are ready for import into the List Manager. Click Yes to access the import page.

| Sage E-marketing List Manager | | | | | | |
|--|--|--|--|--|--|--|
| Home | Contacts Groups List Cond Empil Bloct Update Drip Marketing Data Bridge import available. | | | | | |
| Manage Contac | You have a file available for import from the Data Bridge. Would you like to go to the import screen now? | | | | | |
| Current Filter Group Name: Rule: All Con Contacts: 1 Advanced Filt | Yes No ? *: "All" ttacts Image: Use All Contacts with a Field Value: Email Address Contains | | | | | |
| Submit | | | | | | |
| Keep Selec | Image: Construction of the second | | | | | |
| | First Name Last Name Email Address Title Company Date Added | | | | | |
| | Edit 1 Ryan Sullivan rsullivan@swiftpage.com Swiftpage 02/13/2012 | | | | | |
| Show: | Main Fields ○ All Fields (Page 1 of 1) Rows per page: 20 Set | | | | | |

3. Select the desired upload from the data bridge drop down menu and click Submit.

| Sage E-marketing List Manager Home Contacts Groups List Send Email Blast Update Drip Marketing | | | | |
|---|--|--|--|--|
| Import List Import Survey Export List Field Maps List Options | | | | |
| Use My List Use Sample List Import List | | | | |
| © From a CSV file: File may not be larger than 1.5MB | | | | |
| From a Contacts file on the Data Bridge: Sample Group, Uploaded Feb 13, 2012 at 4:32:58P Remove file from Data Bridge | | | | |
| Submit Cancel | | | | |

4. Ensure that the Sage E-marketing Contact List Column fields correspond with the Original Column Names. If not, click the drop down arrow to select a different List Manager field. Click Submit.

| Import List Import Survey Export List Field Maps | List Options | | | | | |
|---|--------------------------------------|--|--|--|--|--|
| ? Import List Your data fields must be mapped to List Manager fields. | | | | | | |
| Field Map: (D Save Map as: | efault) | | | | | |
| Original Column Name | Sage E-marketing Contact List Column | | | | | |
| Email Address | Email Address | | | | | |
| First Name | First Name | | | | | |
| Last Name | Last Name | | | | | |
| Submit Cancel | | | | | | |

5. If the system detects any duplicates, the possible duplicate contact page appears. Click Ignore to ignore the warning and import the duplicate contact. Choose Replace to overwrite the preexisting data. Click Skip to retain the original contact's details and skip importing the duplicate contact.

| Import List Import Survey | Export List Fiel | d Maps List Options | | | | |
|--|------------------|--------------------------|--------------------------|---|--|--|
| | | | | | | |
| | Dee | aible dumlicate. | | ? | | |
| Possible duplicate contact | | | | | | |
| One of the contacts being imported appears to be the same as a contact already in your list. | | | | | | |
| Ignore Ignore All Replace Replace All Skip Skip All | | | | | | |
| | Field Name | Existing Contact | Imported Contact | | | |
| | Email Address | sales@SwiftpageEmail.com | sales@SwiftpageEmail.com | | | |
| | First Name | John | John | | | |
| | Last Name | Doe | Doe | | | |

6. You will then have the option to group your contacts as a new group in the List Manager, add them to a pre-existing group, replace a previous group with the new contacts, or to add them to the List Manager without grouping them. After you have made your selection, click on Submit. Your contacts have now been successfully uploaded to the List Manager.

| Import List Import Survey Export List Field Maps List Options | | | | | |
|---|-------------------|--|--|--|--|
| Import Options | | | | | |
| Your List has been imported successfully. | | | | | |
| Step 1: Groups can be used to Send Email or Update Drip Marketing. Choose a Group option below: | | | | | |
| Create a Group with this name: | Sample Group | | | | |
| Add to an existing Group: | Select a Group | | | | |
| Replace an existing Group: | Select a Group | | | | |
| Do not Group my Import | | | | | |
| Step 2: An optional Tag can be added for each of your imported contacts. The tag will be added to the selected field. | | | | | |
| Enter a Tag (optional): | Add to Field: Tag | | | | |
| Submit | | | | | |