

**SWIFTPAGE MANAGER for SALESLOGIX 6.2 and 7.0+**  
**TECHNICAL SPECIFICATIONS**  
**Version 3.5.5**

**General Stats:**

Been tested to fully work with SalesLogix 6.2 SP0, SP1, SP2, SP3, SP4, SP5, SP6

Been tested to fully work with SalesLogix 7.0 SP0, SP1, SP2

Been tested to fully work with SalesLogix 7.2

Been tested to fully work with SalesLogix 7.5 (windows client only)

SalesLogix tables modified: **None**

SalesLogix tables written to: **None**

Database Tables added: 5

Database Tables modified: 2 (only tables that are installed by Swiftpage)

Global joins added: 0

Forms added: 11 (under the *Personal* family)

Scripts added: 1

Menus added: 1

**Tables created by Swiftpage Account Manager**

1. SpeAccounts (Fields: 30, Size in bytes: 1725 bytes)
  - a. Association: None
  - b. Rules: This table will add 1 row per Swiftpage account created or imported.

Field Name	Type	Length	Description
CreateDate	Date/Time	8	Date record was created
CreateUser	String	12	SalesLogix user logged in at creation time
MaxCallListRecs	Long Int	4	Max displayable records in Call List
MaxTargets	Long Int	4	Max number of email targets per account
MaxTargetsPerPost	Long Int	4	Max targets data sent per HTTP transaction
ModifyDate	Date/Time	8	Last written date/time for this record
ModifyUser	String	12	User whom last updated this record
SpeAccountAddress1	String	64	Line 1 of account address
SpeAccountAddress2	String	64	Optional 2 <sup>nd</sup> line of account address
SpeAccountCity	String	32	Accounts' city name
SpeAccountCompanyName	String	128	Accounts' company name
SpeAccountCorpPw	String	128	Password for Swiftpage account
SpeAccountCountry	String	64	Accounts' country name
SpeAccountName	String	255	Accounts' name
SpeAccountOwnerID	String	12	Primary user SalesLogix user id
SpeAccountPostalAddr1	String	64	Postal address, line 1, for account
SpeAccountPostalAddr2	String	64	Postal address, optional line 2, for account
SpeAccountPostalCity	String	32	Postal city of account
SpeAccountPostalCode	String	24	Postal code of account
SpeAccountPostalCountry	String	64	Postal country of account
SpeAccountPostalName	String	255	Company name for Postal address
SpeAccountPostalState	String	32	Postal state of account
SpeAccountPostalZip	String	32	Zip code of account
SpeAccountServer	String	128	Swiftpage server account resides on
SpeAccountsID	String	12	Internal database ID for this record

SpeAccountState	String	24	Accounts' State name
SpeAccountTimeZone	Short Int	2	Accounts' Swiftpage time zone index
SpeAccountUserID	String	64	SalesLogix User who created account
SpeAccountWebAddress	String	128	Accounts' web address

2. SpeAuthUser (fields: 39, size in bytes: 3297)

- a. Association: None
- b. Rule: One record per mapped SalesLogix User to Swiftpage UserID

Field Name	Type	Length	Description
CreateDate	Date/Time	8	Date record was created
CreateUser	String	12	SalesLogix user logged in at creation time
ModifyDate	Date/Time	8	Last written date/time for this record
ModifyUser	String	12	User whom last updated this record
SlogixUserID	String	12	User id mapped to this Swiftpage user
SpeAccountsID	String	12	Reference to SpeAccounts record
SpeAuthUserID	String	12	Internal database ID for this record
SpeFullySetup	String	1	True/False as to state of fully registered
SpeLastPersonalMsg	String	255	Personal msg. from last email sent
SpeLastSubject	String	255	Subject of last email sent
SpeLastSurvey	String	255	Last survey imported
SpeLastTemplate	String	255	Template from last email sent
SpeQueryTag1- SpeQueryTag20	String	64	Stored names of email batches so can be used as filter options and selectors
SpeRegistrationID	String	24	Swiftpage account setup registration id
SpeUpdateHistoryOptions	String	128	Which history options were selected
SpeUserEmail	String	128	Email address used in footer of emails
SpeUserID	String	255	Swiftpage user id (seat name)
SpeUserName	String	255	Full name (last, first) of Swiftpage user
SpeUserPw	String	128	Password
SpeUserTimeZone	Short Int	2	An index into Swiftpage time zone table

3. SpeMailMerge (fields: 9, size in bytes: 627)

- a. Association: None
- b. Rule: One record created per MailMerge definition created by User

Field Name	Type	Length	Description
CreateDate	Date/Time	8	Date record was created
CreateUser	String	12	SalesLogix user logged in at creation time
ModifyDate	Date/Time	8	Last written date/time for this record
ModifyUser	String	12	User whom last updated this record
SpeMailMergeContactMap	String	255	Database mapping to the Contact field
SpeMailMergeID	String	12	Internal database ID for this record
SpeMailMergeLeadMap	String	255	Database mapping to the Lead field
SpeMailMergeName	String	64	User entered name for Mail merge field
SpeMailMergeReadOnly	String	1	True for records which cannot be deleted

4. SpeLicense (fields: 8, size in bytes: 467)
- a. Association: SpeAccount
  - b. Rule: One record created per Swiftpage Account

Field Name	Type	Length	Description
CreateDate	Date/Time	8	Date record was created
CreateUser	String	12	SalesLogix user logged in at creation time
ModifyDate	Date/Time	8	Last written date/time for this record
ModifyUser	String	12	User whom last updated this record
SpeAccountName	String	255	Name of Swiftpage account
SpeAccountsID	String	12	ID to associated record
SpeDefaultServer	String	128	Name of Swiftpage server used by account
SpeLicenseKey	String	32	Swiftpage license key for account

5. SpeQueryTag (fields: 7, size in bytes: 117)
- c. Association: SpeAccount
  - d. Rule: One record created per Swiftpage Account

Field Name	Type	Length	Description
CreateDate	Date/Time	8	Date record was created
CreateUser	String	12	SalesLogix user logged in at creation time
ModifyDate	Date/Time	8	Last written date/time for this record
ModifyUser	String	12	User whom last updated this record
PublicTag	String	1	Public or Private flag
SpeQueryTagID	String	12	SalesLogix ID for this record
TagName	String	128	User entered query tag

### **Tables used by Swiftpage Account Manager**

1. SpeMailMerge table is updated when user changes the Swiftpage MailMerge definitions via the SpeManagerMapMailMerge form.
2. SpeQueryTag table is updated when user changes the status, adds or deletes a tag.

### **Global Joins**

None

### **Forms Added by Swiftpage Account Manager**

1. SpeManagerAccountSetup – Form used to create a new Swiftpage account.
2. SpeManagerAcctOpt – Form used to select an account action (login , create, connect)
3. SpeManagerAddUser – Form used to add a trial userID to an existing Swiftpage account
4. SpeManagerImportAccount – Form used to connect to an existing Swiftpage account, so that emails can be sent thru the account – even though, the account wasn't created through SalesLogix manager to begin with.
5. SpeManagerLogin – Form used to log into an existing Swiftpage account via SalesLogix
6. SpeManagerAccountLookup – Form used to validate/find Swiftpage accounts
7. SpeManagerLinkUsers – Form used to MAP SalesLogix users to Swiftpage UserIDs
8. SpeManagerOptions – Main options form for the Swiftpage Manager module
9. SpeManagerUpdateFooter – Form used to retrieve/update the Swiftpage accounts company footer information.
10. SpeLicenseAgreement – Form used to notify user of Swiftpage End-User agreement
11. SpeManagerMapMailMerge – Form used to add/delete Swiftpage MailMerge definitions
12. SpeManagerInitialize – Form used to validate various tables/records and some setup logic

### **Scripts Added by Swiftpage Account Manager**

1. SpeManagerStartupScript – This script controls the overall control flow of the managers' forms.

### **Menu items added**

Tools→Manage→Swiftpage Account – Invokes the 'SpeManagerStartupScript'