Quick Start Guide To:

Searching for Leads

This Quick Start Guide will walk you through the steps of using the Swiftpage Lead Builder.

1. Select the Leads button from the Swiftpage Connect portal.

2. Acquiring the Leads through the Swiftpage Lead builder will start on the Lead Builder page where you will have the option to perform a query using Simple Lead Builder Filters, or to search via Advanced Lead Builder Filters.
   Note: at the bottom, you will see the Result of the amount of leads each time you change a criteria. The query has to be 5,000 contacts or less before the system will allow for the purchase.

The Simple Lead Builder Filters:
   Add Location – Search by Location
   Number of employees – Search by the number of employees in the company
   Add Hoovers Industry – Search by Industry type
   Annual Sales in $US millions – Search by the yearly sales of a company
The Advanced Lead Builder Filters:
  - Company Information - Search based on the company criteria information
  - Industry Information – Search by Industry type
  - Financial Information – Search based on the Financial information of the company/person
  - People – Search based on specific employees
  - Company Search – Search based on company name

3. Once you have the desired refined query, you can click the Get Leads button to finish the purchase and downloading steps.