

## **Quick Start Guide To:**

## Sending an Email with Sage E-marketing

- Go to www.swiftpage.com and log in at top of the page

- To make last minute changes to your templates, click your Template editor

### то....

- Click on the List Manager button ... To select who you want the emails to go to



- To upload your contacts into the list manager from your .CSV File go to List > Import List > (Browse files) > Follow steps for import

- Options: Create Group, Create current look up, All Contacts

age E-marketing List Manager Home Contacts	Groups	Send Email	Blast Update Drip Marke	ting		
Manage Contacts New Contact	Current Contact Details	Current Co	ontact Notes & History Curr	ent Contact Group Info		
Current Filter:	Select a Filter					
Group Name: "Spades"	Filter by Group: Spare	des (Last Nam	e Equal to "spades")	*		
Rule: Last Name Equal to "spades"	Use All Contacts with a Field Value:					
Contacts: 13	Email Address	✓ Contair	IS ¥			
Advanced Filter Actions >>						
			Submit			
Keep Sel	ected Omit Selected	Save Group	Add to Group Goto Page	Go << Prev	Next >>	
[		Last Name	Email Address	Title Company Date Added	1	
-	Edit 2 two	spades	two.spades@swiftpage.com	05/05/2010		
-	Edit 5 three	spades	three.spades@swiftpage.com	05/05/2010	_	
<u>-</u>	Edit 9 four	spades	four.spades@swiftpage.com	05/05/2010	-	
<u>-</u>	Edit 16 five		five.spades@swiftpage.com	05/05/2010	-	
-	Edit 18 six	spades	six.spades@swiftpage.com	05/05/2010	-	
<u> </u>	Edit 24 seven	spades	seven.spades@swiftpage.com		_	
	Edit 25 eight	spades	eight.spades@swiftpage.com	05/05/2010	-	
	Edit 31 nine	spades	nine.spades@swiftpage.com	05/05/2010	-	
[	Edit 35 ten	spades	ten.spades@swiftpage.com	05/05/2010	_	
	Edit 37 jack	spades	jack.spades@swiftpage.com	05/05/2010	-	
<u> </u>	Edit 41 queen	spades	queen.spades@swiftpage.com	05/05/2010	_	
[	<u>Edit</u> 48 king	spades	king.spades@swiftpage.com	05/05/2010	_	
[	Edit 51 ace	spades	ace.spades@swiftpage.com	05/05/2010	_	
Show	Main Fields ○ All F	iolda	(Page 1 of 1)	Rows per page: 20	Set	

#### SENDING

- Go to Home > Send Email
- Select Contacts (Current Contact, Current Look Up, Group, All)

- **Content:** From the drop down box next to the Email Template; select the email template that you would like to send out

- To preview exactly what the email will look like, click the Preview button on the right
- Next enter a subject line for your email
- Enter Name \*Name is optional. It is used for identifying Email Blasts in Results.
- Send Email

# Send an Email Blast

Select Contact	S	
O Current Co	ntact - two spades	
Ourrent Loc	okup - "Spades", Last Name Equal to "spades" (Contains: 13 Contacts)	
O Group: 5/5	5/2010 (Date Added Equal to "05/05/2010 13:12") 😒	
O All Contact	s	
L		
Email Template:	e_Test Advanced	Preview
Email Subject:	Test	*required
		_
*Blast Name:		*optional
[	Send Email Scheduled Send Send As Send Test	

- Email Blast Confirmation – If the information (To, Time, Template, Subject, Name) is correct > Send Email

And you're done! You'll receive a confirmation email stating the email was sent out successfully.