



Quick Start Guide to:

Local Templates

Local templates are templates you have imported into Swiftpage or copied from the Swiftpage Global Templates library. To view Local Templates in Swiftpage's Template Manager, follow these steps:

1. From the Swiftpage Template Manager screen, click on the Local Templates tab.

The screenshot shows the Swiftpage Template Manager interface. At the top, there are five tabs: 'Global Templates', 'Local Templates' (which is selected and highlighted in yellow), 'Import Template', 'Publish/Distribute', and 'Landing Pages'. Below the tabs, there is a section titled 'Recently Edited Templates:' containing a text box with 'Test 1'. Underneath is a section titled 'Select a Local Template:' with a checkbox for 'Show Template prefix' and a 'Refresh' button. A list of templates is displayed below, including 'cfg_ms_bales_wrong', 'cfg_ms_bales', 'DCMaryland', 'EMP_justlink', 'PlainText_Test 2', 'Sample 1', 'Sample', 'SurveyBk Sample 1', 'SurveyLand Test 6' (which is highlighted in blue), 'Test 1', 'Test 3', 'Test 4', and 'Test 5'. To the right of the list are six buttons: 'Preview', 'Edit', 'Make Read-only', 'Copy', 'Rename', and 'Delete'. At the bottom, there is a 'Show:' section with four radio buttons: 'All' (selected), 'Read-only', 'Advanced', and 'Basic'.

2. Listed in this window are all of your Swiftpage Local Templates. Read-only templates are in red, basic templates are in blue and advanced templates (usually imported templates) are in green. You can filter them using the radio buttons at the bottom of the screen. From this screen, you can perform the following functions:

- Click the Refresh button to show the most up-to-date list at any point.

- Highlight a template and click the Preview button to view that template.
- Highlight a template and click Edit to edit the template. **Note:** if you highlight one of the templates in the “Recently Edited Templates” window, this button will say Resume Edit.
- Highlight a template and click Make Read-Only to safeguard a template from further changes.

- Click Copy, Rename or Delete to perform any of those basic template functions as well. **Note:** when you Copy or Rename a template, you will be prompted for a new name. Template names cannot contain special characters.